

Your planned gift is a lasting statement of your generosity and your belief that we can reduce maternal mortality.



## 4 Steps to Planned Giving

1. **Your Team:** We recommend that you consult your lawyer, a financial advisor and your family.
2. **Your Will:** It is a reflection of your values and life experiences.
3. **Your Priorities:** What has had an impact on your life and what are your priorities? As a donor, your legacy gift can continue to have an impact long after you are gone.
4. **Your Beneficiaries:** Discuss your plans with your beneficiaries and your executor so they understand your wishes.



**Estate / Wills**

**Gift of Securities / Shares**

**Gift of Insurance**

**Donor Advised Funds**

Need help to decide or to get  
the right paperwork?  
A great place  
to start is with:

**Link Charity Canada**  
[www.linkcharity.ca](http://www.linkcharity.ca)

**Canada Helps**  
[www.canadahelps.org](http://www.canadahelps.org)